



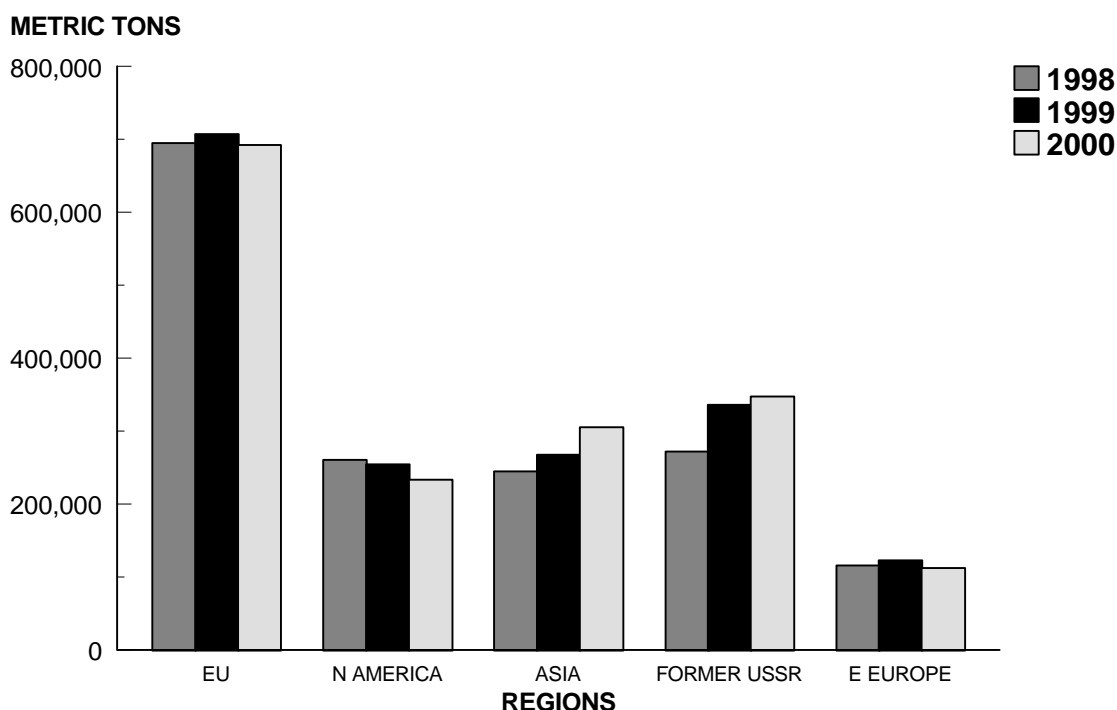
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Tobacco: World Markets and Trade

World's Top Leaf Importing Regions



Worldwide leaf imports are forecast to remain relatively constant in 2000. Leaf imports in North America are expected to drop by 18 percent in 2000 because of high stock levels and declining cigarette production in the United States. Leaf imports in the Russian Federation's are estimated to increase by 4 percent because of increased consumer preferences for domestically produced cigarettes. In the Asian region, leaf imports are projected to rise by 14 percent due to increased demand in the Philippines and Japan.

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WORLD DEVELOPMENTS

Highlights:

China: Planted area and production remained stable during 2000 and are expected to remain constant in 2001. Cigarette production rose from 16.4 trillion pieces in 1999 to 17.1 trillion pieces in 2000. For 2001, cigarette production is forecast to remain unchanged. As a result of increased cigarette production, domestic stocks are estimated to drop by 20 percent in 2000. For complete report go to www.fas.usda.gov, Attache Reports, and search for CH0044.

Portugal: The Portugal cigarette manufacturers are expanding overseas sales of cigarettes. Leaf imports in 2000 nearly doubled from a year ago in order to keep up with demand. Leaf imports are projected to reach 17,000 tons in 2001 up from 15,000 tons in 2000. Cigarette production is expected to reach 20.4 million pieces in 2000, up 19 percent and is forecast at 21.3 million pieces in 2001. For complete report go to www.fas.usda.gov, Attache Reports, and search for PO0032.

Zimbabwe: Flue-cured production is forecast to drop by nearly 28 percent in 2001. The 28-percent drop is due to farm invasions prohibiting production, and fuel, electricity and finance shortages. For 2000, flue-cured production reached 235,000 metric tons, up 22 percent due to optimum growing conditions. The price (per kg) received for the 2000 marketing crop was Z\$81(U.S. \$1.70), up from Z\$66.28 (U.S. \$1.70) in 1999. For complete report go to www.fas.usda.gov, Attache Reports, and search for RH0005.

Auction Reports:

Canadian Flue-Cured Auction Update: Through the 48th sale day of the 2000/2001 Canadian flue-cured tobacco marketing season, the Ontario Flue-Cured Tobacco Growers' Marketing Board reports that 33,817 metric tons of flue-cured tobacco have been sold. This is a 9- percent increase in sales compared to the same period of last year. Prices in Canadian currency are averaging \$3.81 (US\$2.54) per kilogram, up 11 percent from a year ago. So far this year, sales of "A" graded leaves account for 75 percent of purchases, up from 65 percent last year.

Canadian Flue-Cured Auction Update Sales Day 48 December 16, 2000

Quantity in Metric Tons		Average Value per Kilogram (US \$ equivalent)*	
<u>2000/2001</u>	<u>1999/00</u>	<u>2000/2001</u>	<u>1999/00</u>
33,817	30,980	US\$2.54	US\$2.28

Source: Ontario Flue-Cured Tobacco Growers' Marketing Board.

Exchange Rates: 1999/00 U.S.\$ = CA\$ 1.47
 2000/01 U.S.\$ = CA\$ 1.54

U.S. DEVELOPMENTS

Highlights:

U.S. Tobacco Industry To Buy 297 Million Pounds of 2001 Flue-Cured Tobacco: USDA announced that U.S. cigarette manufacturers plan to purchase 297 million pounds (farm sales weight) of 2001-crop flue-cured tobacco. In 2000, manufacturers' intended purchases totaled

286 million pounds. For complete report go to
www.fsa.usda.gov/pas/news/release/2000/12/1665.htm

U.S. Industry Buys 242 Million Pounds of 1999 Burley Tobacco: The Farm Service Agency announced that those U.S. cigarette manufacturers who are subject to the purchase requirements of Section 320A of the Agricultural Adjustment Act of 1938, as amended (1938 Act), bought 241.9 million pounds (farm sales weight) of burley tobacco during the 1999 marketing season, October 1, 1999 through September 30, 2000. For complete report go to
www.fsa.usda.gov/pas/news/release/2000/12/1669.htm

USDA Issues 2000 Grade Loan Rates For Cigar Binder Types 54-55 Tobacco: USDA's Commodity Credit Corporation issued price support loan rates for the grades of 2000 crop cigar binder tobaccos, type 54 and 55. The 2000 rates are based on the average support level of \$1.238 per pound announced March 1, 2000, for types 54 and 55 and 42-44, unchanged from the 1999 crop support level. For complete report go to
www.fsa.usda.gov/pas/news/release/2000/12/1684.htm

Provisions of the 2001-Crop Flue-Cured Tobacco Program: The U.S. Department of Agriculture announced that the national marketing quota for the 2001 crop of flue-cured tobacco is 548.9 million pounds, up from the 2000 quota of 543.0 million pounds. The national marketing quota was based on the following:

	Million Pounds
Purchase intentions by domestic cigarette manufacturers	297.0
Unmanufactured exports (3 year average)	297.7
Reserve stock adjustment	-61.8
Secretary's discretionary adjustment	<u>+16.0</u>
2000 Flue-Cured Quota	548.9

Auction Reports:

2000/2001 U.S. Burley Auction Update: Through the fourth week of the burley tobacco auction season prices were fairly steady. Growers placed 7.7 percent of the gross sales under loan so far this season compared to 34.1 percent a year ago. Approximately 47 percent of the effective quota has been sold at auction. Total gross sales of U.S. burley tobacco (type 31) reached 76,975 metric tons, down almost 60 percent from the same period last year. The 60-percent drop in sale is due to a sharp cut in the domestic quota. For complete report go to
www.ams.usda.gov/tob/mnacs/index.htm.

CONVERSION FACTORS

1 Metric Ton	=	2,204.622 Pounds
1 Pound	=	0.0004536 Metric Tons
1 Kilogram	=	2.2046 Pounds
1 Pound	=	0.4535924 Kilograms
1 Hectare	=	2.471 Acres
1 Acre	=	0.4047 Hectares
Dry Weight (DW)	=	88 to 92 percent of Farm Sales Weight (FSW) <u>1/</u>

1/ Unmanufactured tobacco's conversion from dry weight to farm sales weight varies depending on a country's cultivation and processing conditions and practices. The average conversion factor ranges from 88 to 92 percent, but it can be as low as 60 percent.

SPECIAL REPORT

World Unmanufactured Tobacco Trade

Exports:

For 2000, world unmanufactured tobacco exports are projected to reach nearly 2.0 million metric tons, down 6 percent from a year ago. The world's top leaf exporting nations are: the European Union, Brazil, Zimbabwe, the United States, and Malawi. Of the top leaf exporting nations, a marginal increase in exports is forecast for Brazil. Exports are forecast lower for the European Union, Zimbabwe, the United States, and Malawi.

The United States: Total U.S. leaf tobacco exports were at record lows in 1999. The United States exported 189,379 metric tons of unmanufactured tobacco in 1999, valued at \$1.3 billion dollars. This represents a nearly 11- percent decrease in quantity and a 7-decrease in value when compared to 1998. Leaf exports for 2000 are expected drop about 4 percent. This drop in exports is primarily due to competitive prices on the world market for flue-cured and burley tobacco, and to quota cuts which decreased from 662.2 million pounds in 1999 to 543 million pounds in 2000. The United States' leading unmanufactured tobacco export markets in 1999 were: the European Union, Japan, Turkey, the Russian Federation, Switzerland, and the Republic of Korea.

Central America and the Caribbean: Leaf exports are projected to increase marginally in the region because of increased leaf availability in Guatemala and the Dominican Republic. Leaf production in Guatemala rose 10 percent in 2000 and up slightly in the Dominican Republic. Guatemala's leaf exports are forecast to total 9,671 metric tons in 2000, up nearly 7 percent from 1999 as a result of increased sales in foreign markets. In the Dominican Republic, leaf exports increased by 11 percent in 1999 and are estimated to increase by 11 percent in 2000. Most of the Dominican Republic leaf exports are cigar wrapper type tobaccos. The demand for high quality wrapper tobaccos remains fairly strong internationally.

South America: South America exports are projected to remain relatively constant in 2000 at 439,686 metric tons. Brazilian exports totaled 343,000 metric tons in 1999, up 14 percent from 1998. Much of this rise was due to an increase in the amount of leaf available for export and lower export prices which have made Brazilian leaf more competitive on the international market. Flue-cured exports, which account for about 80 percent of Brazil's total leaf trade are forecast to reach about 254,900 tons this year. Argentina's leaf exports are expected to be at record levels in 2000. Argentine tobacco exports in 2000 are forecast at 66,000 tons, the second highest level, after last year's record of 71,750 tons. Relatively high output, stable domestic demand and growing imports resulted in fairly good volumes for export. Dealers and cooperatives are reported to be paying cheaper prices for leaf tobacco allowing them to market products faster.

The European Union: Leaf exports are forecast to reach 398,333 tons, down slightly in 2000.

Leaf exports in 1999 increased by 14 percent or totaled 404,648 tons as a result of increased leaf exports in the UK, Spain, and Germany. Leaf exports from the UK in 1999 doubled due to increased shipments to Germany. Leaf shipments from Germany to Central and Eastern Europe have increased in recent years.

Eastern Europe and the Former Soviet Union: The most significant increase in leaf exports is in the former Yugoslavian Republic of Serbia/Montenegro. Serbia's leaf exports are forecast to marginally increase to 58,490 tons in 2000.

Africa and the Middle East: In Africa and the Middle East, leaf exports dropped dramatically as a result of economic and social turmoil in selective countries and declining cigarette production in the western world. Turkey's leaf exports are forecast to drop by nearly 35 percent in 2000 to 75,500 tons. In Zimbabwe, leaf exports are expected to drop from 215,744 metric in 1999 to 195,977 tons in 2000. This 9-percent drop is due to farm invasions prohibiting production, and to fuel, electricity, and finance shortages. Leaf exports in Malawi are estimated to drop by 6 percent or reach 101,250 tons as a result of producers switching from tobacco to other crops.

Asia: Leaf exports reached 317,463 tons, up 23 percent in 1999 but are estimated to drop by 14 percent in 2000. Optimum growing seasons in the region coupled with favorable exchange rates attributed to the 23-percent increase in 1999. However, for 2000, the drop in exports is attributed to stagnant demand in importing countries and increasing production in competitor countries. Indonesian leaf exports increased from 16,639 metric ton in 1998 to 22,206 metric ton in 1999 because of both the quantity and the quality of leaf. For 2000, leaf exports are estimated to drop to average levels of 15,700 tons. Thai leaf exports are forecasted at 100,000 tons in 2000, down from an estimated 120,000 in 1999. The decline is attributed to stagnant demand in importing countries, increased production in competitor countries, and a cut in the domestic leaf quota. China is increasingly interested in entering the export market in order to balance their stock levels. Leaf exports in China, the world's largest producer, reached 113,259 metric tons in 1999, up almost 23 percent. However, exports for 2000 are expected to drop to 96,100 metric tons.

Imports:

World leaf imports are forecast at nearly 2.0 million metric tons in 1999 up from 1.9 million tons in 1998. For 2000, world leaf imports are expected to slightly increase to 2.0 million metric tons. The world's leading leaf importing countries are the European Union, the United States, Russia, Japan, Egypt, Poland, and Turkey.

The United States: Imports of unmanufactured tobacco are forecast to reach 220,000 tons in 2000, down from 254,315 tons in 1999. Much of the decline in imports is due to high stock levels in the United States and a decline in cigarette production due to lower domestic consumption and exports. Flue-cured, burley and oriental tobaccos combined account for nearly 68 percent of U.S. unmanufactured tobacco imports. The leading suppliers to the United States of leaf tobacco are Turkey, Brazil, Argentina, Malawi, and the European Union.

The European Union is the world's leading importer of unmanufactured tobacco. Germany, the United Kingdom and the Netherlands combined account for almost 65 percent of the EU's leaf imports. Germany's leaf imports are forecast to total 246,510 tons in 2000, down 5 percent from 1999. The United Kingdom's leaf imports are forecast to total 135,500 tons this year, down slightly from 137,183 tons imported in 1999 as importers attempt to utilize stocks and reduce carry-over tobacco, and manufacturers decrease the production of tobacco products.

Eastern Europe and the Former Soviet Union: Leaf imports to the Eastern European region dropped by 8 percent in 2000 but leaf imports to the former Soviet Union region rose 3 percent in 2000. Russian leaf imports are forecast to total about 275,000 tons in 2000, up from 264,670 tons a year ago. Demand for imported leaf increased during 2000 as a result of consumer preferences for domestically produce cigarettes which were more economical than imported brands. Cigarette production rose 4 percent in 2000.

Africa and the Middle East: Leaf imports to the African region are expected to remain constant in 2000 but leaf imports to the Middle Eastern region are expected to rise significantly. Turkey's leaf imports are forecast to increase to 62,500 tons in 2000, up from 45,999 in 1999. Higher imports during 2000 are attributed to stock building efforts by Turkish manufacturers and accumulated shipments of U.S. leaf tobacco by TEKEL. Egyptian leaf imports declined 9 percent in 1999, but are projected to increase by 10 percent or 55,000 tons in 2000 in order to replenish leaf stocks which are at critical lows.

Asia: leaf imports are forecast higher for Japan, the Philippines and Malaysia. The Philippines is forecast to import 31,000 tons of leaf tobacco this year, up from 26,509 tons last year. Sources indicate that this is due to efforts by the industry to replenish stock levels which have fallen in recent years. Japanese imports are forecast to increase to 104,000 tons in 2000, up from 98,920 tons in 1999. Leaf imports to Japan are expected to increase as domestic production declines and cigarette production continues to increase.

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TABLE A:
WORLD LEAF EXPORTS BY EXPORTING COUNTRY
(METRIC TONS, CALENDAR YEARS)

COUNTRY BY REGION	1995	1996	1997	1998	1999	(est.) 2000
<i>NORTH AMERICA</i>						
Canada	19,000	21,800	25,780	24,000	22,377	22,377
Mexico	7,080	11,587	15,308	14,462	10,112	12,206
United States	209,482	222,316	221,512	211,917	189,379	182,000
Total	235,562	255,703	262,600	250,379	221,868	216,583
<i>CENTRAL AMERICA</i>						
El Salvador	358	358	358	358	358	358
Guatemala	5,127	9,571	10,115	11,074	9,043	9,671
Honduras	4,686	4,686	4,686	4,686	4,686	4,686
Nicaragua	160	160	160	160	160	160
Panama	1,500	1,300	1,300	1,300	1,300	1,300
Total	11,831	16,075	16,619	17,578	15,547	16,175
<i>CARRIBEAN</i>						
Cuba	4,000	5,000	5,000	5,000	5,000	5,000
Dominican Republic	13,531	15,913	17,600	13,000	14,435	16,000
Jamaica & Dep	250	200	200	200	200	200
St. Lucia	20	20	20	20	20	20
St. Vincent & Gren.	68	70	70	65	76	76
Total	17,869	21,203	22,890	18,285	19,731	21,296
<i>SOUTH AMERICA</i>						
Argentina	43,400	55,800	65,200	52,400	71,750	66,000
Brazil	256,300	282,500	319,000	300,500	343,000	350,000
Chile	4,560	4,069	2,780	2,468	2,050	2,050
Colombia	14,000	14,000	14,000	14,000	14,000	14,000
Ecuador	250	250	250	250	250	250
Paraguay	7,050	7,050	7,050	7,050	7,050	7,050
Peru	108	108	108	108	108	108
Uruguay	228	228	228	228	228	228
Venezuela	1,030	0	0	0	0	0
Total	326,926	364,005	408,616	377,004	438,436	439,686
<i>EUROPEAN UNION</i>						
Austria	500	100	400	220	120	180
Belgium-Luxembourg	21,684	18,429	32,685	30,000	30,000	30,000
Denmark	1,545	2,010	2,246	2,539	2,500	2,500
Finland	698	658	623	1,916	207	207
France	9,963	11,182	11,527	11,591	15,658	13,000
Germany	42,762	72,848	85,315	82,926	89,271	90,000
Greece	133,000	130,250	103,000	98,328	100,000	100,600
Italy	118,839	138,829	98,984	98,179	93,900	94,500
Netherlands	6,388	11,517	9,470	10,276	12,497	14,746

Portugal	2,400	2,000	2,000	2,000	2,000	2,000
Spain	24,722	27,622	22,913	19,958	24,250	20,100
Sweden	3,186	313	914	2,173	500	500
United Kingdom	9,522	10,489	15,515	16,326	33,745	30,000
Total	375,209	426,247	385,592	376,432	404,648	398,333

WESTERN EUROPE

Norway	294	495	569	932	900	900
Switzerland	10,791	8,365	9,000	9,000	9,000	9,000
Total	11,085	8,860	9,569	9,932	9,900	9,900

EASTERN EUROPE

Albania	30,262	22,775	12,678	15,527	20,540	20,540
Bulgaria	2,791	3,434	7,675	4,765	5,406	5,500
Croatia	200	250	250	250	250	250
Czech Republic	1,000	1,200	1,000	2,000	2,000	2,000
Hungary	0	23,000	23,000	23,000	23,000	23,000
Macedonia (Skopje)	581	2,278	5,641	4,571	5,000	5,000
Poland	7	0	0	0	0	0
Romania	600	700	800	700	700	700
Slovakia	900	200	1,100	500	500	500
Serbia/Montenegro	38,841	55,837	53,644	52,513	58,396	58,490
Total	75,182	109,674	105,788	103,826	115,792	115,980

FORMER USSR

Azerbaijan, Rep.	9,000	9,484	11,900	8,700	5,500	4,000
Georgia, Rep.	1,000	1,500	1,500	1,500	1,500	1,500
Kazakhstan, Rep.	0	400	400	0	0	0
Kyrgyzstan, Rep.	17,000	23,500	23,000	23,000	23,000	23,000
Moldova, Rep.	25,559	20,879	20,000	20,000	20,000	20,000
Russian Federation	2,260	1,750	1,760	640	420	0
Tajikistan, Rep.	2,500	2,700	2,800	2,000	2,000	2,000
Uzbekistan, Rep.	17,400	12,430	11,900	14,400	16,500	16,500
Total	74,719	72,643	73,260	70,240	68,920	67,000

ASIA

Bangladesh	2,500	2,500	2,500	2,500	2,500	2,500
China, People's Rep.	68,413	60,156	77,796	92,173	113,259	96,100
Hong Kong	1,524	6,128	8,023	4,120	4,532	4,532
India	77,680	117,460	117,900	81,790	119,643	100,000
Indonesia	18,039	16,376	17,075	16,339	22,206	15,700
Japan	579	486	6,203	160	301	150
Korea, North	3,000	2,000	1,500	1,200	1,000	1,000
Korea, South	532	8,021	2,642	6,501	5,618	6,500
Malaysia	43	0	0	0	252	0
Pakistan	417	913	2,500	3,750	4,924	6,000
Philippines	11,019	14,064	14,030	11,371	14,881	12,500
Singapore	7,367	4,814	7,519	8,458	6,200	6,200
Sri Lanka	500	500	500	500	500	500
Taiwan	2,016	242	942	87	88	90
Thailand	20,865	29,778	26,215	28,516	21,559	16,800
Total	214,494	263,438	285,345	257,465	317,463	268,572

MIDDLE EAST

Cyprus	20	20	20	20	20	20
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Jordan	200	900	500	400	400	400
Kuwait	15	15	15	15	15	15
Lebanon	2,200	2,000	2,000	2,000	2,000	2,000
Oman	700	700	700	700	700	700
Saudi Arabia	30	30	30	30	30	30
Syria	5,000	2,439	9,646	5,000	5,000	5,000
Turkey	136,392	170,098	160,360	128,808	115,840	75,500
Total	144,557	176,202	173,271	136,973	124,005	83,665
<i>NORTH AFRICA</i>						
Tunisia	790	500	500	500	500	500
Total	790	500	500	500	500	500
<i>OTHER AFRICA</i>						
Cameroon	1,500	1,500	1,500	1,500	1,500	1,500
Central African Republic	370	370	370	370	370	370
Kenya	2,600	3,916	11,100	11,100	11,100	11,100
Madagascar	500	500	500	500	500	500
Malawi	87,314	95,555	111,449	135,300	107,600	101,250
Nigeria	23	23	23	23	23	23
Reunion	160	160	160	160	160	160
Sierra Leone	100	100	100	100	100	100
South Africa	7,573	6,770	12,140	14,210	15,345	15,500
Swaziland	40	0	0	0	0	0
Tanzania	14,337	12,000	14,000	14,000	14,000	14,000
Uganda	4,106	4,000	3,900	3,900	3,900	3,900
Zambia	1,917	1,800	2,000	2,000	2,000	2,000
Zimbabwe	174,289	195,958	159,941	168,804	215,744	195,977
Total	294,829	322,652	317,183	351,967	372,342	346,380
<i>OCEANIA</i>						
Australia	451	502	734	906	900	900
New Zealand	25	25	25	25	25	25
Papua New Guinea	40	40	40	40	40	0
Total	516	567	799	971	965	925
<u>WORLD TOTAL</u>	<u>1,783,569</u>	<u>2,037,769</u>	<u>2,062,032</u>	<u>1,971,552</u>	<u>2,110,117</u>	<u>1,984,995</u>

TABLE B:
WORLD LEAF IMPORTS BY IMPORTING COUNTRY
(METRIC TONS, CALENDAR YEARS)

COUNTRY BY REGION	1995	1996	1997	1998	1999	(est.) 2000
<i>NORTH AMERICA</i>						
Canada	10,000	10,400	10,147	9,900	9,900	9,900
Mexico	3,000	2,000	4,000	4,000	3,350	3,350
United States	199,088	326,454	306,838	246,762	241,065	220,000
Total	212,088	338,854	320,985	260,662	254,315	233,250
<i>CENTRAL AMERICA</i>						
Belize	50	55	55	55	55	55
Costa Rica	78	78	78	78	78	78
El Salvador	404	404	404	804	804	804
Guatemala	0	43	50	0	0	0
Honduras	175	175	175	175	175	175
Nicaragua	400	400	400	400	400	400
Panama	325	200	200	200	200	200
Total	1,432	1,355	1,362	1,712	1,712	1,712
<i>CARRIBEAN</i>						
Bahamas; The	60	65	65	65	48	48
Barbados	150	150	150	150	150	150
Cuba	300	300	300	300	300	300
Dominican Republic	360	380	447	360	408	270
Grenada	20	20	20	20	20	20
Haiti	1,000	1,000	1,000	1,000	1,000	1,000
Jamaica & Dep	450	450	450	450	450	450
Netherlands Antilles	4	4	4	4	4	4
St. Lucia	20	15	20	15	15	15
Trinidad and Tobago	800	800	800	800	800	800
Total	3,164	3,184	3,256	3,164	3,195	3,057
<i>SOUTH AMERICA</i>						
Bolivia	250	250	250	250	250	250
Brazil	15,900	17,300	18,900	14,725	2,650	2,250
Chile	1,430	1,330	1,289	3,657	3,350	3,350
Colombia	475	475	475	475	475	475
Ecuador	800	800	800	800	800	800
French Guiana	8	10	10	10	10	10
Guyana	150	160	160	160	160	160
Paraguay	720	720	720	720	720	720
Peru	750	750	750	750	750	750
Surinam	500	550	550	550	550	550
Uruguay	2,700	2,700	2,700	2,700	2,700	2,700
Venezuela	4,763	4,220	7,803	6,800	4,420	4,420
Total	28,446	29,265	34,407	31,597	16,835	16,435
<i>EUROPEAN UNION</i>						
Belgium-Luxembourg	42,305	55,626	53,852	54,080	54,080	54,080
Denmark	15,564	16,669	16,438	15,984	16,000	16,000
Finland	3,911	5,867	6,956	5,175	3,100	3,100

Source: FAS/USDA December 2000

France	33,402	29,778	22,563	22,998	25,352	25,000
Germany	209,761	235,855	222,080	222,591	260,510	246,000
Greece	15,000	17,000	17,000	17,500	15,500	15,500
Ireland	5,500	5,800	5,800	5,700	5,700	5,700
Italy	31,675	27,952	34,473	38,765	38,845	33,660
Netherlands	89,075	97,368	105,358	84,813	84,860	84,974
Portugal	7,128	7,800	7,800	7,800	7,800	7,800
Spain	48,342	52,784	55,586	61,183	45,556	52,000
Sweden	6,775	6,432	3,514	8,696	12,623	12,623
United Kingdom	141,467	166,027	157,689	149,756	137,183	135,500
Total	649,905	724,958	709,109	695,041	707,109	691,937

WESTERN EUROPE

Malta & Gozo	1,000	1,000	1,000	1,000	1,000	1,000
Norway	3,989	4,221	5,774	8,404	8,000	8,000
Switzerland	37,033	41,839	41,070	41,070	41,070	41,070
Total	42,022	47,060	47,844	50,474	50,070	50,070

EASTERN EUROPE

Bulgaria	9,856	37,200	11,540	11,833	12,200	12,200
Croatia	2,575	1,583	2,869	2,907	3,794	3,500
Czech Republic	17,600	17,750	17,750	18,000	18,170	18,270
Hungary	16,805	19,000	19,000	18,000	19,100	18,000
Poland	44,549	42,049	44,526	45,720	50,000	41,000
Romania	7,730	7,950	11,800	13,000	13,000	13,000
Slovakia	2,000	2,000	2,000	2,100	2,100	2,100
Serbia/Montenegro	5,500	7,000	6,200	4,500	4,500	4,500
Total	106,615	134,532	115,685	116,060	122,864	112,570

FORMER USSR

Belarus	8,000	8,000	9,000	8,500	8,500	8,500
Estonia	1,800	1,800	1,800	1,800	1,800	1,800
Kazakhstan, Rep.	16,000	4,900	2,000	2,000	2,000	2,000
Kyrgyzstan, Rep.	1,200	1,200	1,000	1,000	1,000	1,000
Latvia	2,000	2,000	2,000	2,100	2,100	2,100
Lithuania	4,000	4,000	4,000	4,100	4,100	4,100
Moldova, Rep.	1,772	2,368	1,700	1,200	1,200	1,100
Russian Federation	148,110	148,000	184,900	200,900	264,670	275,000
Turkmenistan	2,000	2,000	2,000	2,000	2,000	2,000
Ukraine	48,000	50,000	47,000	45,000	45,000	45,000
Uzbekistan, Rep.	0	1,867	3,300	3,600	4,000	4,500
Total	232,882	226,135	258,700	272,200	336,370	347,100

ASIA

Bangladesh	1,000	1,100	1,100	1,100	1,100	1,100
China, People's Rep.	8,554	13,705	14,834	9,757	10,481	45,000
Hong Kong	22,252	18,479	24,468	16,829	17,648	17,648
India	420	326	350	350	310	275
Indonesia	47,635	43,504	49,708	16,882	38,376	26,000
Japan	115,072	85,634	90,469	101,442	98,920	104,000
Korea, South	12,371	15,745	12,927	11,859	12,781	11,500
Macau	60	60	60	60	60	60
Malaysia	9,564	11,694	20,475	14,601	18,990	27,000
Nepal	8,000	8,000	8,000	8,000	8,000	8,000
Pakistan	3	4	900	976	832	850

Philippines	26,233	13,560	22,951	17,590	26,509	31,000
Singapore	21,767	20,337	23,739	22,100	17,700	17,700
Sri Lanka	250	250	250	250	250	250
Taiwan	9,649	10,288	9,717	14,015	11,966	11,488
Thailand	9,526	9,945	9,976	8,661	3,442	3,730
Total	292,356	252,631	289,924	244,472	267,365	305,601

MIDDLE EAST

Cyprus	1,400	1,400	1,400	1,400	1,400	1,400
Israel	4,400	4,700	4,800	4,900	4,900	4,900
Jordan	2,500	2,500	2,500	2,500	2,800	2,800
Kuwait	60	65	65	65	65	65
Oman	100	100	100	100	100	100
Qatar	2	2	0	0	0	0
Saudi Arabia	1,600	1,600	1,600	1,600	1,600	1,600
Turkey	26,000	36,484	43,300	37,200	45,999	62,500
Yemen	6,000	6,000	6,000	6,000	6,000	6,000
Total	42,062	52,851	59,765	53,765	62,864	79,365

NORTH AFRICA

Algeria	19,500	18,000	18,000	18,000	18,000	18,000
Egypt	53,296	21,165	29,174	55,462	55,000	55,000
Libya	2,000	2,000	2,000	2,000	2,000	2,000
Morocco	8,930	8,000	8,000	8,000	8,000	8,000
Sudan	500	500	500	500	500	500
Tunisia	5,200	5,000	5,500	5,500	5,500	5,500
Total	89,426	54,665	63,174	89,462	89,000	89,000

OTHER AFRICA

Botswana	200	200	200	200	200	200
Burkina	1,000	1,100	1,100	1,100	1,100	1,100
Cameroon	2,500	2,400	2,400	2,400	2,400	2,400
Cape Verde	82	82	82	82	82	82
Central African Republic	300	300	300	350	350	350
Comoros	4	4	4	4	4	4
Congo (Brazzaville)	1,197	1,200	1,200	1,200	1,200	1,200
Cote d'Ivoire	3,100	3,000	3,000	3,000	3,000	3,000
Djibouti Afars-Issas	80	80	80	80	80	80
Ethiopia	350	400	400	400	400	400
Gabon	200	200	200	200	200	200
Gambia; The	350	360	360	370	370	370
Ghana	250	275	275	275	275	275
Guinea	100	100	100	100	100	100
Guinea-Bissau	100	100	100	100	100	100
Kenya	100	100	100	100	100	100
Liberia	300	310	315	315	315	315
Madagascar	1,000	1,000	1,000	1,000	1,000	1,000
Malawi	0	0	9,500	3,700	12,000	12,000
Mali	200	200	200	200	200	200
Mauritania	800	800	800	800	800	800
Mauritius	70	70	70	70	70	70
Mozambique	100	100	100	100	100	100
Niger	100	100	100	100	100	100
Nigeria	2,372	2,300	2,300	2,300	2,300	2,300
Reunion	200	200	200	200	200	200

Rwanda	600	620	600	600	600	600
Senegal	4,000	4,100	4,100	4,200	4,200	4,200
Seychelles	80	85	85	85	85	85
Sierra Leone	525	525	525	525	525	525
South Africa	14,353	20,799	14,794	22,597	20,300	20,200
Togo	50	50	50	50	50	50
Zaire	1,000	1,000	1,000	1,000	1,000	1,000
Zambia	17	20	20	20	20	20
Zimbabwe	45	45	45	45	60	45
Total	35,725	42,225	45,705	47,868	53,886	53,771
<i>OCEANIA</i>						
Australia	15,211	15,594	14,259	12,903	13,800	13,800
Fiji	180	180	180	180	180	180
New Zealand	3,100	3,000	3,000	3,000	3,000	3,000
Papua New Guinea	1,000	1,000	1,000	1,000	1,000	1,000
Solomon Islands	150	150	150	150	150	150
Total	19,641	19,924	18,589	17,233	18,130	18,130
<u>WORLD TOTAL</u>	<u>1,755,764</u>	<u>1,927,639</u>	<u>1,968,505</u>	<u>1,883,710</u>	<u>1,983,715</u>	<u>2,001,998</u>

Source: Foreign Agricultural Service, USDA December 2000

TABLE C:
TOP FLUE-CURED EXPORTING COUNTRIES
(METRIC TONS, CALENDAR YEARS)

COUNTRY BY REGION	1995	1996	1997	1998	1999	(est.) 2000
Brazil	205,000	232,000	260,000	239,300	272,800	279,000
Zimbabwe	169,832	187,532	139,115	164,176	211,207	190,000
China; Peoples Republic of	57,571	51,704	69,643	90,000	108,865	109,000
United States	123,042	112,794	116,460	110,434	86,838	80,000
India	54,375	84,000	85,000	60,000	50,000	45,000
Argentina	26,633	36,400	42,500	35,600	49,000	39,000
Italy	38,874	40,879	26,150	20,286	23,601	22,000
Greece	30,500	28,500	20,000	20,514	21,000	22,000
Malawi	22,403	16,351	17,879	16,000	19,000	19,000
Spain	18,000	19,160	17,100	14,200	22,000	15,000
South Africa; Republic of	7,207	6,500	8,507	11,220	13,200	13,500
Netherlands	2,682	6,223	4,430	3,000	8,653	10,989
France	5,491	5,803	5,647	5,358	7,966	8,000
Thailand	8,538	8,552	6,662	10,424	6,402	5,000
Pakistan	417	913	2,500	2,500	2,500	4,000

Source: Foreign Agricultural Service, USDA December 2000

TABLE D:
TOP BURLEY EXPORTING COUNTRIES
(METRIC TONS, CALENDAR YEARS)

COUNTRY BY REGION	1995	1996	1997	1998	1999	(est.) 2000
Malawi	68,790	73,067	86,184	83,750	79,000	79,000
Brazil	40,300	39,500	48,000	49,600	59,000	60,000
Italy	32,585	48,052	40,940	46,761	42,374	43,000
United States	47,130	52,201	56,803	50,166	49,398	38,000
Argentina	9,725	13,700	18,400	12,800	17,700	19,000
Mexico	6,580	13,000	15,058	12,420	5,056	9,975
Greece	7,000	14,500	6,000	9,913	9,000	9,200
Germany	4,193	8,064	8,255	9,149	7,755	8,000
Thailand	7,442	16,337	13,412	14,314	12,343	8,000
Guatemala	5,127	9,175	8,587	9,646	7,512	8,000
Zimbabwe	4,457	8,426	4,332	4,628	4,537	5,977
Spain	6,400	8,162	5,523	5,522	2,000	4,800
Korea; Republic of	64	2,550	0	3,121	4,772	4,500
Philippines	4,902	5,163	5,261	4,413	5,257	4,500
China; Peoples Republic of	3,000	4,552	4,220	2,792	3,300	3,500

Source: Foreign Agricultural Service, USDA December 2000

TABLE E:
TOP FLUE-CURED IMPORTING COUNTRIES
(METRIC TONS, CALENDAR YEARS)

COUNTRY BY REGION	1995	1996	1997	1998	1999	(est.) 2000
Netherlands	45,197	49,267	47,018	32,893	49,669	55,229
Japan	52,802	45,869	46,140	47,000	46,000	47,500
United States	37,160	75,856	77,095	41,931	55,900	43,900
Turkey	17,000	25,176	29,300	23,700	29,900	41,000
Malaysia	6,040	8,353	12,885	9,522	12,790	19,800
Spain	14,842	17,484	18,230	20,053	19,800	17,000
Poland	22,291	18,006	18,930	18,697	23,026	16,500
Indonesia	30,054	30,715	30,156	10,295	29,134	16,000
Italy	15,249	12,811	14,344	19,082	18,944	15,700
South Africa; Republic of	11,034	16,212	9,212	13,387	14,780	14,000
Malawi	0	0	9,000	0	11,000	11,000
Taiwan	9,438	10,068	9,367	12,853	11,711	10,640
China; Peoples Republic of	5,437	9,827	11,382	9,500	9,565	10,200
Bulgaria	7,763	11,800	3,716	8,440	8,500	8,500
France	8,112	7,030	7,825	8,092	8,767	8,400

TABLE F:
TOP BURLEY IMPORTING COUNTRIES
(METRIC TONS, CALENDAR YEARS)

COUNTRY BY REGION	1995	1996	1997	1998	1999	(est.) 2000
United States	27,805	61,001	69,375	43,745	53,088	60,000
Germany	42,045	37,207	34,680	42,511	48,262	47,500
Philippines	19,076	9,721	15,960	12,673	20,345	23,200
Japan	48,399	31,338	37,548	31,000	30,000	22,000
Turkey	9,000	11,308	14,000	13,500	16,099	21,500
Netherlands	11,652	14,676	15,560	16,998	18,758	20,522
Spain	12,000	12,700	12,926	14,230	9,900	14,000
Italy	6,355	7,601	11,020	11,859	11,521	10,300
Czech Republic	7,050	7,100	7,100	7,250	7,300	7,350
Portugal	3,128	3,128	3,128	3,128	2,671	4,500
Greece	4,800	4,500	5,000	4,500	4,500	4,500
Poland	4,677	4,160	4,250	5,016	5,028	4,025
Bulgaria	526	4,000	1,400	1,600	1,900	1,900
Thailand	4,196	3,929	4,430	3,936	1,243	1,630
South Africa; Republic of	1,883	2,488	682	682	1,399	1,166

Source: Foreign Agricultural Service, USDA December 2000

Table 1
World's Leading Unmanufactured Tobacco Producing, Trading
and Consuming Countries
(Metric Tons Dry Weight, Calendar Years)

	1996	1997	1998	1999	2000*
Production					
World Total	6,565,532	7,722,327	5,848,455	5,925,467	5,712,292
China; Peoples Republic of	2,910,600	3,613,350	2,010,250	2,083,200	2,021,040
India	506,475	561,330	572,200	587,600	599,400
Brazil	365,900	485,100	373,150	498,400	493,100
United States	619,432	729,139	604,131	527,720	408,200
Zimbabwe	178,605	165,271	192,384	170,864	178,253
Turkey	190,391	250,836	217,570	207,830	163,660
Exports					
World Total	1,984,082	2,010,038	1,920,389	2,042,627	1,934,658
Brazil	282,500	319,000	300,500	343,000	350,000
Zimbabwe	195,958	159,941	168,804	205,500	185,600
United States	222,316	221,512	211,917	189,379	182,000
China; Peoples Republic of	60,156	77,796	92,173	113,259	113,480
Malawi	95,555	111,449	135,300	107,600	101,250
Greece	130,250	103,000	98,328	100,000	100,600
Imports					
World Total	1,949,148	1,992,939	1,907,849	2,011,303	1,997,640
Russian Federation	148,000	184,900	200,900	264,670	275,000
Germany 2/	235,855	222,080	222,591	260,510	246,000
United States 1/	326,454	306,838	246,762	241,065	220,000
United Kingdom	166,027	157,689	149,756	137,183	135,500
Japan	85,634	90,469	101,442	98,920	104,000
Netherlands	97,368	105,358	84,813	84,860	84,974
Consumption					
World Total	6,469,040	6,511,187	6,279,228	6,428,463	6,180,309
China; Peoples Republic of	2,313,705	2,289,834	2,342,220	2,481,981	2,392,300
India	471,826	476,850	483,360	478,350	470,310
United States	720,962	772,932	616,835	575,296	436,200
Russian Federation	150,055	175,100	180,460	265,700	276,600
Japan	197,250	184,100	172,700	184,112	183,000
Germany 2/	161,357	158,000	142,651	164,854	163,500
Ending Stocks					
World Total	5,945,179	7,139,220	6,713,230	6,177,910	5,790,520
China; Peoples Republic of	1,941,310	3,201,864	2,787,478	2,285,919	1,812,379
United States	1,542,216	1,583,749	1,605,890	1,610,000	1,620,000
Turkey	269,172	293,898	311,010	329,499	365,859
Brazil	210,700	231,500	162,950	214,850	252,450
Japan	318,049	280,235	267,117	241,917	221,767
Italy	140,634	141,900	140,922	152,772	157,302

* Estimate

1/ Unified Germany

2/ General Imports (Actual Arrivals)

PREPARED BY USDA/FAS/COTS

Table 2
U.S. TOBACCO TRADE
1999-00

	October		January - October		January - December	
	1999	2000	1999	2000	1999	2000 1/
Exports:						
Unmanufactured Tobacco						
MT	13,805	8,565	162,857	148,476	191,975	185,000
\$1,000	117,867	65,583	1,109,936	991,484	1,311,643	1,258,000
\$/MT	8,538	7,657	6,815	6,678	6,832	6,800
Bulk Smoking Tobacco						
MT	6,555	5,956	58,948	52,772	68,524	66,000
\$1,000	51,489	52,360	458,040	438,079	533,100	501,600
\$/MT	7,855	8,791	7,770	8,301	7,780	7,600
Cigarettes						
Pieces (mil.)	10,404	12,549	126,240	123,542	151,223	145,000
\$1,000	224,484	284,816	2,666,801	2,743,414	3,226,126	3,200,000
Unmanufactured Tobacco Imports:						
For Consumption						
MT	10,559	13,726	184,846	185,961	221,602	220,000
\$1,000	25,352	32,102	590,370	537,036	711,214	638,000
\$/MT	2,401	2,339	3,194	2,888	3,209	2,900
General Imports						
MT	21,029	13,381	194,426	162,306	238,887	215,000
\$1,000	44,643	33,516	596,623	462,166	753,383	623,500
\$/MT	2,123	2,505	3,069	2,847	3,154	2,900
Unmanufactured Imports from CBI Countries/2						
Metric Tons						
Consump.	1,022	848	11,258	12,465	16,294	12,965
General	1,147	848	11,569	11,212	15,076	12,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 3
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 1998, 1999, AND 2000
(METRIC TONS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	1998	1999	2000	1998	1999	2000	1998	1999	2000
January	9,882	14,940	12,471	1,391	580	1,148	20,671	19,394	16,885
February	7,472	12,393	13,165	4,076	4,492	2,606	16,944	23,592	22,577
March	9,988	10,297	12,752	7,766	5,255	3,976	22,725	23,849	24,659
April	15,121	6,577	5,614	9,769	10,692	6,745	29,730	21,520	16,793
May	8,099	6,557	2,603	7,761	13,756	8,709	20,232	23,487	16,185
June	6,467	2,327	2,542	4,518	4,086	4,980	14,364	10,423	12,823
July	4,497	4,177	2,926	1,784	2,440	1,626	8,925	11,950	8,249
August	6,093	3,868	5,829	3,981	800	3,390	12,893	7,805	13,660
September	3,194	2,992	3,591	3,454	925	1,002	9,711	7,032	8,080
October	3,579	5,427	3,569	2,488	3,263	1,066	8,486	13,805	8,565
November	16,678	10,764		2,334	1,963		22,901	17,979	
December	19,365	6,519		845	1,146		24,348	11,139	
SUB-TOTAL	74,392	69,555	65,062	46,988	46,289	35,248	164,681	162,857	148,476
YEAR TOTAL	110,435	86,838	65,062	50,167	49,398	35,248	211,930	191,975	148,476

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 4
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 1998, 1999, AND 2000
(THOUSAND DOLLARS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	1998	1999	2000	1998	1999	2000	1998	1999	2000
January	71,103	91,757	91,504	10,053	4,979	9,704	113,953	113,504	114,798
February	55,353	94,211	95,449	32,939	36,418	20,899	110,613	149,078	136,101
March	73,216	73,706	93,910	64,397	40,871	31,869	158,415	146,025	149,433
April	101,629	45,623	43,276	72,277	89,274	56,996	198,886	153,516	123,434
May	59,748	47,942	19,322	65,580	114,508	71,914	148,825	177,506	113,873
June	50,957	16,444	19,977	38,300	34,047	40,831	108,663	73,147	87,971
July	33,409	29,821	23,302	16,154	17,627	14,476	61,089	64,182	55,848
August	43,212	28,390	40,719	33,175	6,257	29,275	97,943	63,764	84,002
September	22,904	21,933	27,247	28,683	6,781	7,664	76,124	51,347	60,441
October	25,335	40,345	27,549	21,043	27,843	9,938	81,149	117,867	65,583
November	109,733	74,812		19,875	16,270		149,255	125,519	
December	130,041	46,070		7,297	9,689		153,962	76,188	
SUB-TOTAL	536,866	490,172	482,255	382,601	378,605	293,566	1,155,660	1,109,936	991,484
YEAR TOTAL	776,640	611,054	482,255	409,773	404,564	293,566	1,458,877	1,311,643	991,484

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 5
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1998, 1999, AND 2000
(METRIC TONS)

Month	Consumption			General		
	1998	1999	2000	1998	1999	2000
January	29,952	25,402	14,617	20,487	19,434	18,863
February	22,449	14,339	22,665	18,787	14,370	15,597
March	14,983	16,183	23,358	18,394	21,805	13,603
April	19,363	15,404	7,684	29,968	15,811	9,165
May	12,583	8,392	20,177	23,264	15,145	15,482
June	10,551	46,863	34,331	25,360	14,677	20,825
July	25,320	9,625	12,417	23,319	20,322	14,683
August	23,132	18,384	20,261	21,418	26,036	20,789
September	22,730	19,695	16,725	22,596	25,797	19,918
October	18,226	10,559	13,726	16,362	21,029	13,381
November	6,909	7,791		14,659	21,439	
December	17,305	28,965		11,489	23,022	
SUB-TOTAL	199,289	184,846	185,961	219,955	194,426	162,306
YEAR TOTAL	223,503	221,602	185,961	246,103	238,887	162,306

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 6
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1998, 1999, AND 2000
(THOUSAND DOLLARS)

Month	Consumption			General		
	1998	1999	2000	1998	1999	2000
January	117,810	89,843	46,618	72,926	68,625	56,095
February	80,590	54,452	74,590	54,435	52,536	46,935
March	51,891	65,634	45,849	64,652	66,033	36,755
April	67,429	55,430	24,672	123,266	54,842	33,798
May	27,608	25,119	55,784	67,292	50,827	39,536
June	17,593	128,795	98,963	77,718	51,413	61,250
July	89,664	24,047	34,986	67,449	58,727	35,904
August	76,450	54,548	73,167	63,770	66,289	61,835
September	65,005	67,150	50,305	65,041	82,688	56,542
October	78,221	25,352	32,102	55,342	44,643	33,516
November	24,654	24,964		38,065	63,874	
March	73,950	95,880		29,721	92,886	
SUB-TOTAL	672,261	590,370	537,036	711,891	596,623	462,166
YEAR TOTAL	770,865	711,214	537,036	779,677	753,383	462,166

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 7
U.S. EXPORTS OF UNMANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - October				October			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	838	447	3,741	2,221	23	0	97	0
Stemmed	68,717	64,615	486,429	480,035	5,404	3,569	40,248	27,549
Total Flue-cured	69,555	65,062	490,171	482,256	5,427	3,569	40,345	27,549
Burley								
Unstemmed	44	34	217	170	0	0	0	0
Stemmed	46,246	35,215	378,387	293,397	3,263	1,066	27,843	9,938
Total Burley	46,290	35,249	378,604	293,567	3,263	1,066	27,843	9,938
Other Tobacco								
Dark Fire KY & TN	5,147	5,924	29,643	29,421	571	517	3,280	2,669
VA Fire and Sun	672	246	4,234	1,539	59	49	416	333
Maryland	1,891	1,193	12,647	8,741	108	33	674	236
Blackfat	3	13	20	130	0	0	0	0
Cigar Wrapper	1,982	1,603	87,320	68,563	599	307	30,451	15,911
Cigar Binder	314	108	3,503	815	0	3	0	98
Stems	25,850	26,134	15,744	17,712	2,288	1,904	1,714	1,563
Other Leaf Tobacco	11,153	12,945	88,047	88,740	1,489	1,117	13,143	7,285
Total Unmanufactured	162,857	148,477	1,109,933	991,484	13,804	8,565	117,866	65,582

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 8
U.S. EXPORTS OF LEAF TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - October				October			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
European Union/1								
Germany	26,589	34,610	168,873	218,894	2,562	1,534	16,313	5,938
Netherlands	27,480	8,618	201,819	56,362	261	174	1,651	1,068
Denmark	5,853	5,724	36,236	36,443	1,445	758	7,367	3,960
Italy	5,452	5,592	36,738	33,398	0	20	0	87
Belgium-Luxembourg	7,775	4,362	54,552	26,703	1,068	257	7,678	1,873
Spain	6,481	4,288	42,222	27,549	428	231	2,578	1,180
United Kingdom	3,779	3,063	23,978	19,076	147	178	943	1,383
France	1,523	1,698	8,662	7,900	0	11	0	21
Portugal	487	1,694	2,817	10,027	0	0	0	0
Sweden	1,558	1,354	7,870	8,491	294	135	1,815	910
Austria	0	613	0	3,905	0	0	0	0
Greece	198	118	1,669	894	6	20	48	145
Finland	697	90	535	297	19	19	34	67
Ireland	1	9	3	40	0	0	0	4
Total EU	87,872	71,834	585,975	449,978	6,230	3,338	38,426	16,635
Other Markets								
Japan	24,614	21,538	136,700	145,481	4	24	34	1,563
Turkey	7,975	10,216	43,470	68,930	2,812	0	19,260	0
Russian Federation	7,828	7,229	10,634	14,034	1,090	798	2,759	2,315
Malaysia	5,030	5,856	37,275	45,768	600	536	4,905	4,078
Korea; Republic of	4,533	5,417	38,819	44,323	196	1,352	1,534	10,869
Dominican Republic	3,589	4,925	107,286	82,045	879	543	35,790	14,996
Switzerland	6,089	3,870	42,795	27,971	82	0	319	0
Philippines	2,822	2,749	24,441	24,972	785	923	7,411	8,719
Thailand	2,688	2,690	20,064	18,762	79	77	488	420
Nigeria	1,541	2,377	5,980	9,524	171	255	642	1,051
Indonesia	1,054	1,397	7,602	10,070	192	114	1,363	1,022
Australia	1,301	1,371	10,211	8,984	62	59	528	450
South Africa; Republic of	790	903	4,725	5,415	121	145	721	870
Norway	844	862	5,187	5,328	136	129	927	661
Honduras	438	827	5,066	7,628	22	27	727	538
Brazil	1	642	13	1,463	0	0	0	0
Egypt	382	505	2,335	1,807	58	82	187	269
Other	3,465	3,269	21,356	19,002	286	163	1,846	1,128
Total Other Markets	74,984	76,643	523,959	541,507	7,575	5,227	79,441	48,949
World Total	162,856	148,477	1,109,934	991,485	13,805	8,565	117,867	65,584

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 9
U.S. EXPORTS OF FLUE-CURED TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - October				October			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
European Union/1								
Germany	13,273	15,897	94,328	120,431	1,525	600	11,421	4,504
Netherlands	10,067	3,017	72,311	21,943	69	0	486	0
Italy	1,910	2,880	13,834	20,088	0	0	0	0
Denmark	2,910	2,721	22,023	20,020	514	409	3,942	2,434
United Kingdom	2,632	2,381	20,201	18,452	119	175	909	1,348
Belgium-Luxembourg	2,267	1,178	16,428	8,090	527	225	3,652	1,637
Portugal	296	568	1,372	4,096	0	0	0	0
Austria	0	496	0	3,782	0	0	0	0
Sweden	405	393	3,060	3,014	137	92	1,021	715
Greece	192	97	1,621	725	0	20	0	145
France	101	53	796	447	0	0	0	0
Finland	8	16	63	128	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Spain	144	0	1,047	0	0	0	0	0
Total EU	34,207	29,697	247,082	221,215	2,891	1,520	21,431	10,783
Other Markets								
Japan	14,187	12,473	83,987	91,608	0	0	0	0
Turkey	2,714	5,653	19,121	39,430	1,187	0	8,271	0
Korea; Republic of	4,529	5,130	38,790	42,618	196	1,190	1,534	9,910
Malaysia	3,659	3,046	27,164	23,074	541	332	4,382	2,619
Switzerland	3,523	2,723	25,625	20,370	0	0	0	0
Australia	1,205	1,139	9,338	8,861	58	58	472	443
Thailand	1,056	986	7,277	6,382	79	77	488	420
Indonesia	754	970	6,498	7,942	130	96	1,042	878
Brazil	0	632	0	1,421	0	0	0	0
Philippines	661	542	4,900	4,702	155	202	1,269	1,760
Norway	549	403	3,356	2,805	0	18	0	107
Bangladesh	153	249	1,330	2,088	0	16	0	138
New Zealand	124	196	975	1,542	0	0	0	0
Cambodia	87	192	368	817	22	0	92	0
Pakistan	432	182	3,486	1,578	96	0	782	0
Singapore	188	137	1,419	1,087	20	19	149	146
Russian Federation	233	125	1,775	984	19	19	148	151
Other	1,294	587	7,680	3,732	33	22	285	193
Total Other Markets	35,348	35,365	243,089	261,041	2,536	2,049	18,914	16,765
World Total	69,555	65,062	490,171	482,256	5,427	3,569	40,345	27,548

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 10
U.S. EXPORTS OF BURLEY TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - October				October			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
European Union/1								
Germany	9,062	9,555	69,053	78,681	523	89	4,203	774
Netherlands	13,738	2,142	111,137	17,672	0	0	0	0
Belgium-Luxembourg	3,538	2,117	29,609	17,232	349	0	2,847	0
Denmark	1,324	1,551	11,287	13,445	295	128	2,543	1,069
Italy	1,564	1,069	12,476	8,719	0	0	0	0
Spain	225	879	1,868	7,105	0	0	0	0
Portugal	123	691	970	5,671	0	0	0	0
France	558	484	4,774	4,056	0	0	0	0
Sweden	131	154	1,082	1,105	77	19	638	159
United Kingdom	322	38	2,737	320	0	0	0	0
Greece	0	19	0	158	0	0	0	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Total EU	30,586	18,699	244,994	154,165	1,245	236	10,231	2,001
Other Markets								
Japan	5,849	6,267	50,613	51,402	0	0	0	0
Turkey	2,635	3,125	22,302	27,654	1,295	0	10,711	0
Malaysia	1,109	2,397	9,509	20,694	59	88	524	814
Philippines	2,161	2,138	19,540	19,573	630	722	6,141	6,959
Thailand	1,596	1,636	12,567	12,120	0	0	0	0
Switzerland	1,718	625	15,019	5,392	0	0	0	0
Hungary	73	129	541	1,108	28	0	188	0
Indonesia	98	89	669	628	7	18	47	144
Norway	37	47	184	285	0	0	0	0
Lebanon	38	35	201	180	0	0	0	0
Israel	50	33	488	223	0	0	0	0
Malawi	0	18	0	70	0	0	0	0
Singapore	1	4	5	30	0	0	0	0
India	0	3	0	20	0	3	0	20
Morocco	0	2	0	15	0	0	0	0
Jamaica & Dep	0	1	0	7	0	0	0	0
Afghanistan	0	0	0	0	0	0	0	0
Other	339	0	1,972	1	(1)	(1)	1	1
Total Other Markets	15,704	16,549	133,610	139,402	2,018	830	17,612	7,938
World Total	46,290	35,248	378,604	293,567	3,263	1,066	27,843	9,939

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 11
U.S. EXPORTS OF MANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Product Type	January - October				October			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Cigarettes (million pcs.)	126,240	123,542	2,666,801	2,743,412	10,404	12,549	224,484	284,816
Small Cigars (1000 pcs.)	28,031	46,528	2,681	4,225	4,101	10,728	414	963
Other Cigars (1000 pcs.)	216,438	288,374	16,216	23,305	39,524	19,843	2,439	2,722
Chewing and Snuff (MT)	577	616	7,513	7,599	58	53	767	701
Smoking in Packages (MT)	256	165	3,670	1,986	13	13	143	131
Smoking in Bulk (MT)	58,949	52,773	458,041	438,079	6,555	5,956	51,489	52,360
Other Mfg. Products (MT)	29,271	30,524	70,481	78,113	1,393	2,907	4,286	10,152
Total Manufactured	--	--	3,225,403	3,296,719	--	--	284,022	351,845

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.
SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.
PREPARED BY USDA/FAS/COTS
December 2000

TABLE 12
U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(THOUSAND PIECES AND THOUSANDS OF DOLLARS)

COUNTRY	January - October				October			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
European Union/1								
Belgium-Luxembourg	16,150,280	5,992,058	359,261	104,696	584,540	762,740	11,920	13,304
Germany	2,323,166	4,515,513	24,495	50,419	405,340	472,372	4,328	7,263
Greece	55,953	16,258	1,102	307	11,185	0	211	0
Netherlands	78,661	16,024	1,570	346	4,660	0	113	0
Spain	25,200	15,082	417	150	0	182	0	3
United Kingdom	12,558	8,303	286	141	30	2,572	6	36
France	788	5,601	43	107	0	0	0	0
Denmark	3,124	357	120	9	0	0	0	0
Ireland	0	184	0	3	0	0	0	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Italy	2,537	0	48	0	0	0	0	0
Portugal	0	0	0	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
Total EU	18,652,267	10,569,380	387,343	156,178	1,005,755	1,237,866	16,577	20,607
Other Markets								
Japan	59,237,471	64,025,294	1,394,008	1,602,670	4,928,658	6,138,022	125,152	163,521
Saudi Arabia	8,106,410	8,638,613	182,497	216,796	827,420	429,348	18,618	9,334
Cyprus	5,463,682	5,941,168	57,531	65,602	338,750	926,085	3,747	11,588
Korea; Republic of	2,102,111	4,099,118	41,420	93,598	316,616	764,881	6,446	18,805
Israel	3,772,321	3,831,908	83,705	86,060	257,700	382,260	5,036	9,055
Lebanon	5,016,318	3,792,116	71,691	76,595	181,067	236,854	3,109	5,918
Hong Kong	2,442,941	2,720,260	49,336	61,842	179,750	386,050	3,496	9,115
Singapore	2,763,463	2,668,629	49,864	53,692	295,405	395,684	6,969	7,197
Azerbaijan; Republic of	1,610,480	1,705,521	13,131	15,092	156,940	190,800	1,303	1,598
Taiwan	1,599,958	1,593,532	35,254	38,279	132,040	319,679	2,863	7,986
Russian Federation	410,230	1,529,381	5,240	30,132	111,880	275,500	1,231	5,217
Kuwait	1,629,480	1,330,950	37,679	33,655	177,120	25,580	4,210	607
United Arab Emirates	1,571,290	1,008,377	35,985	24,861	2,900	50,363	30	736
Australia	498,441	1,001,181	10,800	24,201	23,623	50,282	446	1,261
Slovenia	28,120	937,660	357	9,464	1,000	102,960	12	1,039
Turkey	67,800	906,964	717	7,406	0	57,600	0	471
Paraguay	766,072	576,258	17,845	13,890	34,342	60,688	830	1,380
Other	10,500,727	6,665,206	192,398	133,399	1,432,877	518,412	24,408	9,381
Total Other Markets	107,587,315	112,972,136	2,279,458	2,587,234	9,398,088	11,311,048	207,906	264,209
World Total	126,239,582	123,541,516	2,666,801	2,743,412	10,403,843	12,548,914	224,483	284,816

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 13
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - October				October			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	3,234	1,984	7,015	3,943	2	0	6	0
Stemmed	49,229	36,851	167,784	105,427	1,883	2,871	4,757	8,624
Total Flue-cured	52,463	38,835	174,799	109,370	1,885	2,871	4,763	8,624
Burley								
Unstemmed	313	2,154	606	4,710	13	10	26	19
Stemmed	34,763	41,694	121,535	143,869	1,823	2,458	5,890	8,128
Total Burley	35,076	43,848	122,141	148,579	1,836	2,468	5,916	8,147
Turkish, Unst	43,169	43,801	195,356	197,461	2,515	1,590	8,343	7,943
Other Tobacco								
Unstemmed	12,953	13,224	30,444	24,118	826	1,478	1,552	2,409
Stemmed	8,217	10,952	34,904	21,272	616	878	2,670	2,316
Total Cigarette Leaf	151,878	150,660	557,644	500,800	7,678	9,285	23,244	29,439
Cigar Wrapper								
Unstemmed	2,546	604	11,734	15,055	35	43	520	473
Stemmed	303	251	8,310	7,308	12	19	337	668
Total Wrapper	2,849	855	20,045	22,363	47	62	858	1,140
Stems	23,434	27,242	8,591	8,455	821	3,700	243	995
Scraps	6,774	8,030	4,251	6,788	2,013	770	1,008	562
Total Unmanufactured	184,846	185,962	590,370	537,038	10,559	13,726	25,352	32,102

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 14
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
GENERAL IMPORTS BY TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - October				October			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	3,234	2,170	7,015	4,694	2	0	6	0
Stemmed	45,382	37,043	139,208	115,345	3,269	1,101	10,279	3,777
Total Flue-cured	48,616	39,213	146,223	120,039	3,271	1,101	10,285	3,777
Burley								
Unstemmed	2,050	2,378	4,764	5,445	0	119	0	215
Stemmed	43,128	38,166	149,642	120,868	7,199	4,980	24,026	14,580
Total Burley	45,178	40,544	154,406	126,313	7,199	5,099	24,026	14,795
Turkish, Unst	43,641	32,063	197,636	137,693	1,484	1,772	2,856	6,900
Other Tobacco								
Unstemmed	12,775	13,294	29,572	23,432	937	1,498	1,844	2,498
Stemmed	9,553	10,720	36,364	20,434	557	1,289	2,576	2,900
Total Cigarette Leaf	159,763	135,834	564,201	427,911	13,448	10,759	41,587	30,870
Cigar Wrapper								
Unstemmed	575	604	11,805	15,055	35	43	520	473
Stemmed	301	251	8,287	7,308	15	19	457	668
Total Wrapper	876	855	20,092	22,363	50	62	978	1,140
Stems	28,368	18,458	8,940	6,481	6,891	2,166	1,865	1,141
Scraps	5,508	7,982	3,550	6,778	639	521	214	408
Total Unmanufactured	194,425	162,306	596,624	462,165	21,029	13,381	44,643	33,516

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 15
U.S. IMPORTS OF MANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(PIECES, METRIC TONS AND \$1000)

Manufactured Products	January - October				October			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Cigarettes (1000 pcs.)	6,565,658	8,688,946	80,161	159,407	894,026	1,052,527	13,141	18,766
Cigars & Cheroots (MT)	4,130	4,063	220,472	224,986	533	511	24,624	27,250
Other Mfg. Products (MT)	2,876	2,643	17,959	14,961	91	371	1,205	1,441
Total Manufactured	--	--	318,592	399,355	--	--	38,970	47,457

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

TABLE 16
U.S. TOBACCO TRADE BALANCE
UNMANUFACTURED AND MANUFACTURED
(\$1,000)

Tobacco Type	January - October					
	1999			2000		
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance
Unmanufactured Tobacco						
Flue-cured	174,799	490,171	315,372	109,370	482,256	372,886
Burley	122,141	378,604	256,463	148,579	293,567	144,988
Oriental	195,356	0	(195,356)	197,461	0	(197,461)
Other	98,074	241,159	143,085	81,628	215,662	134,034
Total Unman.	590,370	1,109,934	519,564	537,038	991,485	454,447
Manufactured Tobacco						
Cigarettes	80,161	2,666,801	2,586,640	159,407	2,743,412	2,584,005
Other	238,431	558,602	320,171	239,947	553,307	313,360
Total Manuf.	318,592	3,225,403	2,906,811	399,354	3,296,719	2,897,365
Total	908,962	4,335,337	3,426,375	936,392	4,288,204	3,351,812

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

December 2000

Table 17

TARIFF-RATE-QUOTA UPDATE
December 26, 2000 through September 12, 2001
U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

<i>Quota Recipients</i>	<i>2000/2001 Quota, Metric Tons</i>	<i>2000/2001 Imports, Metric Tons</i>	<i>Percent of TRQ Used</i>
Argentina	10,750	2,076	19.3%
Brazil	80,200	13,741	17.1%
Chile	2,750	0	0.0%
European Union	10,000	661	6.6%
Guatemala	10,000	6,697	67.0%
Malawi	12,000	4,049	33.7%
Philippines	3,000	207	6.9%
Thailand	7,000	202	2.9%
Zimbabwe	12,000	289	2.4%
Residual 2/	3,000	2,328	77.6%
Total	150,700	30,250	20.1%

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

December 2000